

OFFICIAL NOTICE TO CITIZENS OF THE CHARTER COUNTY OF WAYNE
OF PUBLIC HEARING TO CONSIDER APPROVAL OF CERTAIN
IMPROVEMENTS AT DETROIT METROPOLITAN WAYNE COUNTY
AIRPORT AND THE ISSUANCE OF AIRPORT REVENUE BONDS AND THE
ISSUANCE OF CERTAIN AIRPORT REVENUE REFUNDING BONDS BY THE
WAYNE COUNTY AIRPORT AUTHORITY

PLEASE TAKE NOTICE that the Chief Financial Officer of the Wayne County Airport Authority (the "Authority"), or her designee, will conduct a public hearing by teleconference at 10:00 a.m. on Friday, the 23rd day of May, 2025, in accordance with Treasury Regulation §1.147(f)-1 and Revenue Procedure 2022-20, concerning a plan of financing for the issuance and sale by the Authority of one or more series of Airport Revenue Bonds and Airport Revenue Refunding Bonds pursuant to Act 327, Public Acts of Michigan, 1945, as amended, and Act 94, Public Acts of Michigan, 1933, as amended.

The teleconference can be accessed by dialing the following toll-free number and entering the following access code at 10:00 a.m. on Friday, the 23rd day of May, 2025:

Toll Free Number: (888) 361-8488

Access Code: 280 795 123#

Airport Revenue Bonds and Revenue Refunding Bonds are proposed to be issued in one or more series in a maximum aggregate principal amount not to exceed Nine Hundred Fifty-Five Million Dollars (\$955,000,000) (the "Bonds") for the purpose of financing part of the cost of acquiring and constructing capital improvements at Detroit Metropolitan Wayne County Airport ("Metro Airport"), paying capitalized interest on the Bonds, refunding all or a portion of the Authority's outstanding (i) in an amount not exceeding \$70,000,000, Airport Revenue Bonds (Detroit Metropolitan Wayne County Airport), Series 2014B (Non-AMT) (the "2014B Bonds"), (ii) in an amount not exceeding \$35,000,000, Airport Revenue Bonds (Detroit Metropolitan Wayne County Airport), Series 2014C (AMT) (the "2014C Bonds"), (iii) in an amount not exceeding, \$225,000,000 Airport Revenue Bonds, Series 2015D (Non-AMT) (the "2015D Bonds"), (iv) in an amount not exceeding \$10,000,000, Airport Revenue Bonds, Series 2015E (AMT) (the "2015E Bonds"), (v) in an amount not exceeding, \$230,000,000 Airport Revenue Refunding Bonds, Series 2015F (AMT) (the "2015F Bonds"), and (vi) in an amount not exceeding \$55,000,000, Airport Revenue Refunding Bonds, Series 2015G (Non-AMT) (the "2015G Bonds"), making required deposits to the bond reserve account, and paying costs of issuance therefor. The facilities to be financed or refinanced with proceeds of the Bonds are to be owned by the Authority or the Charter County of Wayne.

Improvements to be financed, in whole or in part, from proceeds of the Bonds in an amount not exceeding \$305,000,000, include, but are not limited to, airfield improvements, including runway and taxiway reconstruction, apron improvements and rehabilitation and de-icing pads; powerplant and generator upgrades, and electrical distribution system improvements; parking deck and parking lot rehabilitation and improvements, including walkway improvements, installation of parking guidance systems, drainpipe replacement and conveyance and vehicle pathway rehabilitation; bridge, tunnel and roadway improvements; security system network upgrades; roof replacement and related facilities improvements; demolition of obsolete and other facilities; terminal improvements, including restroom and vestibule rehabilitation, information display and baggage system handling improvements, pre-conditioned air and ground power units and a new port health station for the United States Centers for Disease Control; water, sanitary and stormwater system improvements; and other equipment and improvements related to the foregoing located at Metro Airport. Metro Airport is located in the City of Romulus, County of Wayne, Michigan, bounded generally by Interstate 94, Middlebelt, Eureka and Wayne Roads.

In an amount not exceeding \$75,000,000, the proceeds of the 2014B Bonds, together with the proceeds of the 2014C Bonds, in an amount not exceeding \$35,000,000, were used to finance improvements including, but not limited to, airfield improvements, including runway and taxiway reconstruction and rehabilitation, lighting and navigational improvements, apron improvements and deicing pad expansion; power plant, electrical and heating, cooling and ventilation system improvements; fleet and heavy equipment acquisition and replacement and related facility improvements; terminal improvements, including installation of interactive terminal directory and information displays; security system improvements; water system improvements; storm and sanitary sewer system improvements; site improvements, including bridge, road and curb cut improvements, demolition of obsolete facilities and site remediation; and construction and consolidation of various support facilities, including administrative and public safety facilities; and other equipment and improvements related to the foregoing located at Metro Airport.

In an amount not exceeding \$235,000,000, the proceeds of the 2015D Bonds, together with the proceeds of the 2015E Bonds, in an amount not exceeding \$10,000,000, were used to finance improvements including, but not limited to, airfield improvements, including runway and taxiway reconstruction, rehabilitation and relocation, apron and service road rehabilitation and improvements; power plant, electrical, heating, cooling and ventilation system improvements; acquisition of snow removal equipment, trucks and other heavy equipment, together with fueling facility improvements; noise mitigation; parking deck and parking lot improvements, including lighting and ground transportation center improvements; bridge and roadway improvements, including retaining wall reconstruction and lighting improvements; acquisition and installation of security system equipment and improvements; construction, furnishing and equipping of a new administration building, together with site improvements; construction and renovation of various airport buildings and terminal improvements; storm water system and water system improvements; demolition of terminal building, bridges and other obsolete structures and facilities; and other equipment, utilities and improvements related to the above located at Metro Airport.

In an amount not exceeding \$255,000,000, the proceeds of the 2015F Bonds were used to refund the \$244,070,000 outstanding principal amount of the Wayne County Airport Authority Airport Revenue Bonds (Detroit Metropolitan Wayne County Airport), Series 2005 (the "2005 Bonds"). The proceeds of the 2005 Bonds, in an amount not exceeding \$520,000,000, were used to finance improvements, including, but not limited to, fencing and security enhancements to the airfields; runway and taxiway improvements; installation of a surface movement guidance control system; terminal improvements, including terminal expansion and baggage system upgrades; Part 150 study upgrade; master plan improvements; automated parking revenue management system; cargo and hangar facilities expansions and improvements; and other equipment, utilities and improvements related to the above located at Metro Airport..

In an amount not exceeding \$90,000,000, the proceeds of the 2015G Bonds, together with the proceeds of the Airport Revenue Refunding Bonds, Series 2015H (Non-AMT), in an amount not exceeding \$25,000,000, were used to refund the \$99,630,000 outstanding principal amount of the Charter County of Wayne Airport Hotel Revenue Bonds (Detroit Metropolitan Wayne County Airport) (Limited Tax General Obligation), Series 2001 (Non-AMT) (the "2001 Bonds"). The proceeds of the 2001 Bonds, in an amount not exceeding \$100,000,000, were used to finance improvements, including, but not limited to, acquisition and construction of a hotel, together with all related facilities, fixtures, equipment, access, utilities and improvements, located at Metro Airport.

THIS NOTICE is given pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Additional information is available for inspection at the office of the Chief Financial Officer, Wayne County Airport Authority, Michael Berry Administration Building, Detroit Metropolitan Wayne County Airport, 11050 Rogell Drive, Building 602, Romulus, Michigan 48242.

All interested citizens are encouraged, and will be offered an opportunity, to address the responsible authority official at said public hearing concerning the bonds proposed to be issued. Written comments also may be submitted by mail to the Chief Financial Officer, Wayne County Airport Authority, Michael Berry Administration Building, Detroit Metropolitan Wayne County Airport, Detroit, Michigan 48242.

Amber Hunt
Chief Financial Officer
Wayne County Airport Authority

Dated: May 14th, 2025

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